

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E)
Mumbai – 400051.

Scrip Code: 533096

Scrip Code: ADANIPOWER

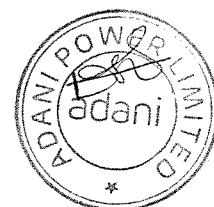
Dear Sir,

Sub.: Allotment of 28669479 equity shares of Rs. 10/- each upon partial conversion of the Convertible Warrants as earlier issued and allotted on preferential basis to Promoter Group Entities under the provisions of Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended and Sections 62 and 42 of the Companies Act, 2013 (including the rules made thereunder)

Ref.: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform that the convertible warrant holders, to whom the warrants were allotted in the month of May, 2016 on preferential basis, have exercised their rights for conversion and applied for conversion of part of the warrants into equity shares. Consequently, Management Committee of the Board of Directors of the Company at its meeting held on 20th October, 2016 has made allotment of total 28669479 Equity Shares of the face value of Rs. 10/- each (with a premium of Rs. 22.54 per equity share) to the said convertible warrant holders, as per the details given below:

Name of the Allottee / of the Equity Shares	Total Number of Warrants allotted in May, 2016	Number of Warrants converted into Equity Shares	Number of Equity Shares Allotted upon conversion of Warrants
Worldwide Emerging Market Holding Ltd.	190000000	10415729	10415729
Afro Asia Trade and Investments Ltd.	190000000	10415729	10415729
Universal Trade and Investments Ltd.	143000000	7838021	7838021



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Upon allotment of these equity shares; the paid up equity share capital of the Company has increased to Rs. 34,46,12,38,880/- (Rupees Three thousand Four hundred and Forty Six crores Twelve lakhs Thirty Eight thousand Eight hundred Eighty only) comprising of 3,44,61,23,888 equity shares of the face value of Rs. 10/- each.

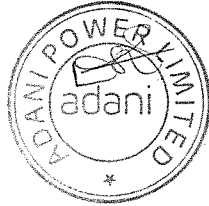
Subsequent to this allotment, the shareholding of the Promoter and Promoter Group has increased to 64.328% of the enhanced paid up equity share capital of the Company.

Kindly take the same on record.

Thanking You,

Yours faithfully,
For Adani Power Limited


Deepak Pandya
Company Secretary



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Achalraj
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Gujarat, India
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